Church Management Software and Web Solutions

Parish Suite: Release Notes for Version 3.6.27

APRIL 2009

Family Directory

Family Banking Data Validation Information Improves Accuracy

This enhancement checks the data that staff enter on the *Family Banking Information* screen to ensure that the Credit Card Numbers and Expiration Dates, as well as account and routing numbers for checking or savings accounts, are valid according to industry standards. Users will also be reminded to check the Auto Withdrawal box if they wish to enable the account for Electronic Giving.

Helpful messages display in red at the bottom of the screen to identify fields, one at a time beginning with the top-most field, that do not contain valid information—so you can fix any issues before they result in an electronic banking transaction failure.

Bank Account rules include:

- No spaces, special characters or alphabetic characters are permitted in routing numbers or account numbers.
- Routing number must be 9 digits.
- Routing number must begin with either a 0, 1, 2 or 3.
- Account Numbers must contain from 4 to 17 digits.
- If the Automatic Withdrawal Enabled box is not checked and banking information is populated, users will receive the following message when the Save & Close button is clicked: *Automatic Withdrawal is not enabled. Transactions will not be processed for this account until the option is enabled.*
- Hint text reminds the user that the routing number must come from a check and not a deposit slip.

Credit Card rules include:

- Expiration dates must be entered in the MMYY format.

- No spaces, special characters or alphabetic characters are permitted in credit card account numbers.
- Visa, Mastercard and Discover account numbers require 16 digits. Visa account numbers begin with the digit 4, Mastercard with 5, and Discover with 6.
- American Express account numbers require 15 digits.
- Validation numbers require 3 digits.
- If the Automatic Withdrawal Enabled box is not checked and credit card information is populated, users will receive the following message when the Save & Close button is clicked: *Automatic Withdrawal is not enabled. Transactions will not be processed for this account until the option is enabled.*

Blank and "New" Workgroup Names Prevented

Your software will now prevent users from creating and saving new family or dynamic workgroups with blank names, names containing just one or more spaces, or the name "New." Users who try to save an unnamed workgroup will receive the following message: *Workgroup names must contain at least one number or letter*. Users who try to save a workgroup named "New" will receive the following message: *A group name cannot consist of only the word 'New'. Please edit the group name to save your new group.*

Improved "Add Workgroup" Functionality

New workgroups will be added under the folder Family Workflow Groups regardless of what group the user has selected in the tree view. This update eliminates the message: *You must have a root selected to add a Workgroup*. In addition, a newly added workgroup will be selected by default.

Workgroup Delete Safeguard

When you delete a workgroup, the popup message that asks you to confirm the delete will list the name of the selected workgroup to help prevent accidental deletions.

Permission Selection Corrections for Administrators (for Synchronizing Parishes)

The **Select All** button now checks the Tuition permission option in addition to all of the other options on the Access Rights tab.

Offering & Pledges

Parish Banking Data Validation Information Improves Accuracy

This enhancement checks the data that staff enter on the *Parish Banking Information* screen to ensure that the bank account information and Fiserv ID are valid according to industry standards.

Helpful messages display in red at the bottom of the screen to identify the fields, one at a time beginning with the top-most field, that do not contain valid information—so you can fix any issues before they result in an electronic banking transaction failure.

Bank Account rules include:

- No spaces, special characters or alphabetic characters are permitted in routing numbers or account numbers.

- Routing number must be 9 digits.

- Routing number must begin with a 0, 1, 2 or 3.

- Account Numbers must contain from 4 to 17 digits.

- The Fiserv ID must contain 10 digits.

- Hint text reminds the user that the routing number must come from a check and not a deposit slip.

- The **CheckFree ID** field has been renamed **Fiserv ID**.

New Utilities Menu
A new Utilities menu has been added to the Offering & Pledges Module to provide convenient access to envelope export functions. Options in this menu include the following:

- Export Envelope File to OSV
- Export Envelope File to Other Envelope Vendors
- Export to CMS Fund Accounting

See other envelope export updates under the **Reports** section below.

Reports

OSV Envelope Export Improvements
The Export to OSV utility now places the family data into the OSV-preferred format: envelope number, title, first name/middle initial, last name, address 1, address 2, city, state and ZIP. In keeping with OSV guidelines, apostrophes are not permitted in files exported for OSV.

Updated Format for Envelope Export to Other Vendors
The envelope data file that ParishSOFT creates for vendors other than OSV has been updated to a more standard format, which includes: envelope number, title, first name/middle initial, last name, address 1, address 2, city, state and ZIP. Apostrophes are not permitted.

Envelope Utilities Updates
The following changes have been made to enhance usability in the envelope utilities:

- Envelope provider exports can be done from one of the following locations:

    - The Offering & Pledges Module's new Utilities menu
    - The Family Directory Module's Utilities menu

- Envelope Reports can be printed from one of the following locations:
    - The Reports > Utilities > Contribution Utilities > Envelope Utilities menu
    - The Contribution Reports menu
- The buttons for **Export Env Data to Disk** and **Email Envelope List** have been removed from the Envelope Utilities screen. These export functions are now performed from the Utilities menu, available from either the Offering & Pledges Module or the Family Directory Module. The Envelope Utilities screen contains a message directing users to either of these locations.
- Envelope Export options have been removed from the Reports menu in the Offering & Pledges Module.

New Return to Utilities Option

The Religious Ed Utilities screen now offers a link to return to the main Utilities menu.

New "Print Envelope Report" Option in Contributions Menu

The Contributions Menu has a new Print Envelope Report option, which allows you to generate an envelope report from a convenient location in your software.

Parish Suite: Release Notes for Version 3.6.26

FEBRUARY 2009

Family Directory

You can now set member status values for any member records that are imported with family records from another parish—those member status values will not be blank upon import.

The Add/Edit matrimony button has been restored to the member sacramental records.

Running the Matrimony Certificate from the *Sacramental Details* screen followed by the Matrimony Notifications letter will no longer result in merge field errors in the sacramental notification letter.

Electronic Giving

An error that prevented ACH transactions from posting properly to the pledge table has been corrected.

Parish IQ (Intelligent Query)

When you log in to Parish IQ, you can now choose your username from the lookup table just as you can in other ParishSOFT modules.

Users running Parish IQ in a synchronizing environment are now able to log in to the application with their own username and password.

Conditions are now working properly when using equal or not equal on funds beginning with account number 10-xx.

Contributions for members are now returned as expected in executed query results.

Parish IQ can now be installed on Windows Server 2008.

Workgroups can now be used as a column or condition.

The Families Member Count value calculation has been corrected.

Tuition

The query criterion “family size is not null” has been removed from qryTuitionFamilies to allow the proper execution of template and family billing setup.

Toolbar options have been restored to accommodate program functions, such as printing and exporting, in Access™ versions prior to 2007.

Statements with values rounded to a $0 balance no longer print.

The report query has been updated to correct the calculations used by the Tuition Summary by Total Billable Item report.

Synchronizing parishes now have a Tuition user privilege box, available under the Manage Staff List screen.

Duplicate Checker

Family or member records that are missing the DUID number can now be merged.

Reports

The Amount Due calculation has been updated in Pledge Statements to provide accurate results when you select the Print All option.

The monthly pledge report includes only those families for whom statements were generated, not all families who have made a pledge.

The Sacramental register reports will include sacrament records of members who receive a sacrament at one parish but later register at another parish in the diocese.

The date field columns in Periodic Contribution Reports detailed statements have been updated to allow the data to display without truncation in the report.

The processing time to generate the pledge statement print preview has been improved.

The processing time to generate English Family Registration forms for all registered families has been improved.

Pledges that have a memberID assigned will now show only one time on the Periodic Contribution Statements when the **Include Pledge Information** box is checked.

The Error 6 Overflow error has been fixed in the pledge statement print preview. This error occurred if data included pledge IDs greater than 32,768.

Family Directory with Members reports, available from the Census Menu in ParishSOFT Reports, do not include information marked Do Not Publish in the family record. The Family Information screen offers checkboxes for Publish Phone, Publish Email, and Publish Address. To mark an item as a Do Not Publish record, uncheck the box.

The Family Directory with Members report offers options to print for all registered families or for registered active families.

Religious Ed Reports now offer the option to flag and print labels for the youngest child in the family.

Global System Items

The Tuition permission checkbox has been restored to the Access Rights tab for parishes that are licensed for Synchronization.

Diocesan Suite: Release Notes for Version 3.6.26

FEBRUARY 2009

AIM Family Directory

The Prefix field in the Member Details screen now expands when clicked to show the full list view of prefixes and titles.

Diocesan Directory

The Tuition user privilege box has been restored to the *Access Rights* screen.

Electronic Giving

An error that prevented ACH transactions from posting properly to the pledge table has been corrected.

Global System Items

The Tuition permission checkbox has been restored to the Access Rights tab in Diocesan Directory for users who are licensed for Synchronization.

Release Notes for Version 3.6.25

DECEMBER 2008

Parish Suite (All Modules)

The following corrections have been made to the Parish Suite Modules:

All Modules Open Faster
Our developers have streamlined some of the internal processes of the software to allow your ParishSOFT modules to open up to 50% faster.

Family Directory

Updated Sacramental Notification Templates
With a complete selection of Mail Merge fields, ParishSOFT's updated sacramental notifications can now include full member and sacramental information, including sacrament dates and places, parent information, maiden name, and more. Complete mailing addresses for parish of baptism and other sacrament places are also available. Sacramental Notifications are available from any member's Sacramental Details when you click the **Send Notifications** menu option. The menu offers Mail Merge templates for letters regarding Baptism, Confirmation, First Communion, Funeral, Matrimony, and Reconciliation.

Auto Fill Ignores Records of Deceased
The Auto Fill process does not update the member records of deceased family members.

Envelope Export Corrected
The Envelope Export was not including a family if a member within that families also had an envelope number assigned. All families and members whose records have the Send Contribution Envelopes box checked will now be included in the export.

(version 3.6.24, Family Directory)

Map Code Field Accepts 30 Characters
The Map Code field in prior versions saved only the first 10 alphanumeric characters entered into this field. You can now store Map Codes of up to 30 characters.

Saved Favorites Updated
The Saved Favorites are now saving updates without error in the Online Catholic Directory form. Users are now required to have Delete permissions to remove an item from the Saved Favorites list.

A member record viewing issue discovered during internal regression testing has been fixed.

(version 3.6.23, Family Directory)

Email Send Port Defaults to 25
ParishSOFT sets the outgoing mail port to Port 25.

(version 3.6.22, Family Directory)

The following corrections were made to the Family Directory module:

- Send Email function using Port 25 was fixed.
- Members with envelope numbers were added to the Envelope Utilities exports, so envelope exports will now include both families and members who have envelope numbers.

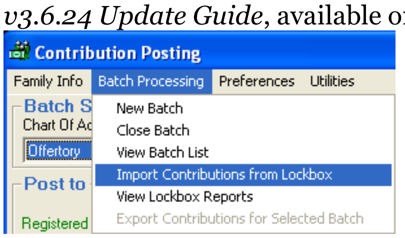
Offering & Pledges

Check Number Added to Batch, Daily Posting, Family YTD Screens
Your **View Batch List, Family Year-to-Date Contributions**, and **Daily Postings** screen views now include the check number posted with each record.

Edits to Pledge Notes Allowed
When you enter a Pledge Adjustment, you can now edit the **Pledge Notes** field.

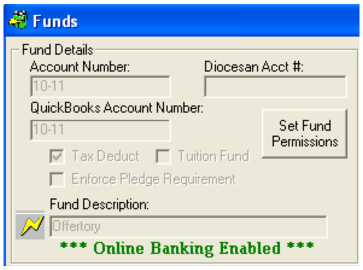
(version 3.6.24, Offering & Pledges)

Import Bank Transactions Automatically
When you add the new Import/Export Utilities product to your ParishSOFT software license, you can electronically post hundreds of pledge and contribution records — in seconds — from your bank's data file. Whether you use a bank lockbox or an electronic giving provider other than ParishSOFT (e.g., Vanco, ParishPay, etc.), the new contribution import can save your church staff countless hours of manual posting. For complete instructions on using this feature, please see the *v3.6.24 Update Guide*, available on www.parishsoft.com.



New Permission Controls for Funds

Administrators have a new control panel to grant or remove any user's permission to access church funds. To access the new Fund Permissions settings, open your **Funds** screen and click the **Set Fund Permissions** button. See *Set Fund Permissions*, in the *v3.6.24 Update Guide*, available on www.parishsoft.com, for step-by-step instructions.



List of Families Shown in Blue on Contribution Postings Screen

The list view of families on your *Contribution Postings* screen now displays in blue type instead of green. If you have opted to show members in your list view as well as families, their names will display in black.

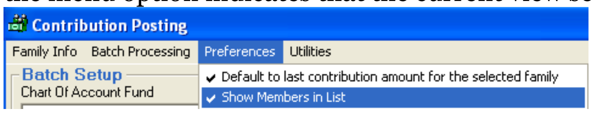
The following corrections have been made to the Offering & Pledges Module:

- Pledge payment history now shows just the past postings for the selected fund, not all pledges.
- Year-to-Date contributions are now showing proper history and are available from the *Post Contributions* screen.
- The functionality of posting a contribution to a pledge has been fixed.
- Changes to the **Membership Filter** for Registration Status on the *Contribution Posting* screen no longer result in error messages.
- Correct Down Payment Amounts are now displaying on the *Manage Pledges* screen.
- The Save Posting Amount function works properly on the *Contribution Postings* screen.
- The issue that generated the message: "The Microsoft Office Access database engine cannot find the input table or query 'EnvelopeList'. Make sure it exists and that its name is spelled correctly" during the Envelope Data Export to Disk has been corrected.
- Envelope exports available from the Envelope Utilities now include member-level envelope numbers.

(version 3.6.23, Offering & Pledges)

Change Posting View to Families or Families with Members

The *Contribution Postings* screen lets you choose whether your family list view displays individual family member names or just the family mailing name. To change this view in your software, click the **Preferences** menu **> Show Members in List**. The checkmark that precedes the menu option indicates that the current view selection is families with individual members.



Fastest Data Entry on Contribution Postings Screen; New Preferences Menu Option

The tab order has been updated to allow you to post transactions as efficiently as possible. The table shown below describes the tab orders with and without Rapid Check Number Entry (RCNE).

<Tab> Order without RCNE	**<Tab> Order with RCNE**	**<Enter> Order**
Family	Family	Family
Amount	Amount	Amount
Payment	Check #	Save
Check #	Save	--
Memo*	Memo*	--
Save	--	--
*Included only if your **Preferences** menu is set to **Include Memo Field in Entry Order**.		

To use RCNE, check the **Rapid Check Number Entry** box on your *Contribution Posting* screen. For even faster data entry, use the <**Enter**> key to move sequentially through the **Family**, **Amount**, and **Save** fields.

To include the **Memo** field in the <**Tab**> order, click the **Preferences** menu and select **Include Memo Field in Entry Order**.

Electronic Giving (v3.6.24)

Enhanced encryption for Electronic Giving data better protects the security of your electronic transactions.

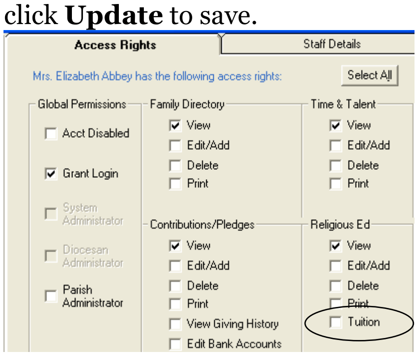
Expanded change log reports provide better information and a more complete audit trail of your data updates.

Multipledge capability lets even those families who have multiple pledges to the same fund pay electronically—just choose the desired ACH Date on your *Membership Pledge Records* screen.

Tuition

New Tuition Permission Requirement

Users must now have the special Tuition privilege assigned to their logins in order to access the Tuition utility, available from the Religious Education Module's **Reports** menu > **Tuition** option. Administrators can grant Tuition privileges to users from the **Staff** menu > **Manage Staff List** option. Once you have the **Access Rights** tab open, check the box for **Tuition** and click **Update** to save.



Reports

Check Number and Memo

The Check Number and Memo fields will be available for all contribution reports.

EOY Renamed 'Periodic Contribution Statements'

The End-of-Year statements and menu options are now called Periodic Contribution Statements.

Body of Statement Text Populated

The Body of Statement options for Periodic Contribution Reports (formerly 'EOY Reports') now all have valid text for each statement type—you can still edit the statement text to your liking.

Pledge Adjustment in Projections

The 2- and 5-year Revenue Projection Pledge Reports now include the pledge Adjustment amount data.

Past Due Report Corrected

The Past Due Report now correctly shows any families who have pledges with past due annual or semi-annual payments.

Corrections to Periodic Contribution Statements

- Amounts of statements printed in batches
- Background and foreground colors change as specified
- Access to statements permitted even if database password is set
- Statements will print even if families with exact same Last Name and First Name exist in your database

- Off-setting posted amounts made on the same date to a family account will be considered corrections and will not print on the year-end statement

Member Filtering and Sorting Uses Selected Registration Status
Reports available from the Member Filtering and Sorting menu now properly filter out registered families when the user selects to retrieve data only for families that are marked with the Not Registered status.

Single Matrimony Status Now Displays on the Family Registration Forms

Family Directory with Members Grouping Protocol Improved
The Family Directory with Members now groups families using the Master Member Index (MMI) identification number rather than the family last name.

(version 3.6.24, Reports)
Fund Permissions Apply to Financial Reports

Access to any fund-affiliated reports will be governed by the Fund Permission settings established by an administrator for each user's login. See the *v3.6.24 Update Guide*, available on www.parishsoft.com, for complete instructions.

The following updates have been made to ParishSOFT Reports:

- Members information now prints on English and Spanish Registration Forms.
- The Census Export, available from the **ParishSOFT Reports > Census Menu**, includes address information.
- The Tuition database no longer prevents you from opening other ParishSOFT modules.
- The Unregistered Families report has been updated to show more accurate data.
- Pledge Variance Report currency format and calculations have been updated.
- The following issues have been corrected in Pledge Reports:
  - Pledge adjustments are reflected in statements.
  - Date formats have been updated.
  - Statements no longer print for $0 balances or when a pledge has been paid in full.
  - Pledge reports now display the full history, not just the current year; so users can select a specific date and view pledge records as of that date. Prior versions displayed all records through the current date.
  - Multiple pledges are accommodated.
  - Pledge adjustments are included on statements.
  - Pledge coupons now include Fund Descriptions and pledge statement coupon dates.
  - Correct figures now display when multiple pledges exist.
  - Current Total statement calculation has been corrected to fix calculation errors for overdue pledges and unpaid pledges.
  - MultiPledge statements are now available and do not require the user to select a fund.

- MultiPledge statements will provide records only for the specified date range.
- Pledge reports now recognizes pledge payments for families that have multiple pledges, and the system will generate separate coupons and reports for each family for each fund to which they have made a pledge—even if they have made multiple pledges to the same fund.
- Pledge reports are available for a selected specific family and will not return results that include all other pledging families.
- Pledges that are outside the specified date range will no longer display in your pledge reports.
- The system will now display Pledge IDs for any families with multiple pledge records, so the user will know exactly which fund is being selected and viewed.
- The improper dimming (i.e., unavailability) of certain buttons after other reports and queries had been opened has been corrected.
- Excessive alerts regarding invalid input have been removed.
- Print All now finds records by the Pledge ID, not the family, to provide consistent report results.
- Mail Merge is functioning properly and without error.
- Past Due reports now have Sort Order option and calculate correct amounts, including elapsed payment amounts.
- The Periodic Contribution Statement displays for all users without generating error 3078.
- Titles now display within the Periodic Contribution Statement.
- Previous Month Contribution report recognizes pledge payments accurately if the family/member has multiple pledges to the same fund.
- Batch printing has been removed from the Pledge Reports menu options.

• The error that caused privileges to be revoked for users who opened an empty fund has been corrected.

• The Custom Reports menu option now displays only for those parishes that use the PSCustom2000.mdb file for custom reports. This update eliminates erroneous occurrences of the Custom Reports error messages "File does not exist."

• The Student List by Grade report will now include teachers who have negative Member IDs.

• Notification templates include the parish address.

• Sacramental register reports will include the DiouniqueID number of the sacrament, so that each sacrament has a unique identifier as required by Canon Law. In addition, report sorting has been improved and an error that caused an incorrect Place of Sacrament to display on the register has been corrected.

• Formatting changes were made to the following reports:

  - Borders around fields on registration forms have been changed from hairline to 1 pt to allow printing on PostScript drivers. This change affects reports in this list where "borders changed…" is indicated, as well as the following reports: rptCENSUS_Registration_English, rptCENSUS_Registration_English, and rptCENSUS_blankEnglish.
  - rptRED_Registration_StudentDir: Paper size changed from legal to letter; borders changed from hairline to 1 pt
  - rptRED_Registration_StudentsByGrades: fonts in family information and Special Needs areas changed to Arial 11 pt; envelope number label added above family name and address; 1 pt border added to Home Phone field; all existing borders changed from hairline to 1 pt; label and border added for age of the child; border added, underscore removed from Birthdate value and Gender field;

replaced the text “Sacr. Program” with “Class”; added text boxes and borders for Class Description and Special Needs Description; dashed lines removed.

- rptCENSUS_Registration_NewMembers: borders changed from hairline to 1 pt; position of Wife’s email address adjusted to avoid printing in bottom border.
- rptCENSUS_blankSpanish and rptCENSUS_blankEnglishSpanish: Mailing Name label and text box made larger to eliminate truncation of label.
- rptCENSUS_Registration_English_Spanish: borders changed from hairline to 1 pt; dependent child information adjusted in the subreport to fit on one page when printed with the Universal Print Driver.

(version 3.6.23, Reports)

Funeral Report Prompts for Dates

The funeral report provides a date-range report of funerals for your parish. Your Sacramental Details must be updated with the Funeral Date in order to show up on this report. When you run the funeral report, available from **ParishSOFT Reports** > **Census Menu** > **Member Reports Menu** > **Funerals**, the system will prompt you for Start and End dates. Enter dates in mm/dd/yyyy format, and click **OK** to view the report print preview.

(version 3.6.22, Reports)

The following updates have been made to ParishSOFT Reports:

- For users of the Bannon Associates Offertory Program©, the 2nd Bannon Notification letter to families calculates more accurate results.
- The 2- and 5-Year Revenue Projection reports now reflect any pledge adjustments.

Duplicate Checker

Multiple Sets of Family Duplicates can Now be Merged

Duplicate Checker now allows users to merge multiple family duplicate sets. For example, if you have duplicate *Smith* family records and duplicate *Jones* family records, you can successfully merge each set of duplicates during a single Merge process.

Unregistered Families Can be Merged

Duplicate Checker now properly merges a duplicate set containing two unregistered families.

Exit Error Fixed

An error that prevented some users from properly exiting the Duplicate Checker application has been fixed.

(version 3.6.23)

New Master Family Selection in Duplicate Checker
When merging two duplicate registered family record sets, you can now select the Master family record prior to completing the Merge.

psSyncBackup

The 3079 error caused by USParishes has been corrected.

Diocesan Suite

AIM Family Directory (v3.6.25)

Three new solicitation filters are available on the Family Details screen: Do Not Call, MLNF (Moved Left No Forwarding), and Do Not Solicit.

AIM Family Directory (v3.6.24)

Exclusive_Admin Users can Delete Family Created at Parish
Users with Exclusive_Admin can now delete a family record from the database, even if that family record was created at a parish or other organization.

Change Registration Status of Family in Non-synchronizing Parish
Diocesan staff can now update the Registration Status in a family record owned by a non-synchronizing parish.

<Enter> Key Moves Between Fields
Use either the <**Enter**> or <**Tab**> key (or click with your mouse) to move between fields in AIM Family Directory.

Exclusive_Admin Users can Delete Family Created at Parish
Users with Exclusive_Admin can now delete a family record from the database, even if that family record was created at a parish or other organization.

Change Registration Status of Family in Non-synchronizing Parish
Diocesan staff can now update the Registration Status in a family record owned by a non-synchronizing parish.

<Enter> Key Moves Between Fields

Use either the <**Enter**> or <**Tab**> key (or click with your mouse) to move between fields in AIM Family Directory.

AIM Family Directory (v3.6.23)

Errors occurring during the Advanced Search have been fixed.

The value that you enter into the Search Criteria box will now be preserved.

When adding a new family record, the system assigns and populates the FamilyGroupID even if the user does not click on this field.

Diocesan Development Manager (DDM) (v3.6.24)

Add Family from Pledge Screen
You can now add a new family to your diocesan database directly from the Manage Pledges screen. Press your <**F4**> key or click the **Family Info** menu **> Add New Family**.

New Batch Selected in Pledge Screen
When you create and save a new batch, it will be automatically selected in the Batch field on your Manage Pledges screen. The system will also prompt you to ensure the correct batch is selected before you proceed.

Parish Payback
Parish Payback allows dioceses to track each organization's progress toward an established fundraising goal in a diocesan pledge campaign. When the goal is achieved (i.e., when the total paid meets or exceeds the dollar amount of the goal), DDM will calculate the incentive amount to be paid to the parish or other diocesan organization. For more information on using Parish Payback please see *Use Parish Payback* on page 4.

Check Number Added to Payment History
The *Payment History* screen now includes the check number for any posted transactions.

Statement Months in Template
Statement months have been added to the Monthly Statements report, available from the **Manage Pledges** screen **> Reports** menu. Select the desired month from the lookup table and print your report as usual.

Minor issues with **QuickBatch Entry Batch Report** have been fixed.

The **Currency** field has been removed from the List/Labels Report, and the Last Name is now included in the Excel export.

Diocesan Development Manager (DDM) (v3.6.23)

Batch screens now open faster than in prior versions.

Batches are now uploading correctly on the *Quick Contribution* screen.

Pledge adjustments of $0 no longer result in an erroneous error message.

Diocesan Development Manager (DDM) (v3.6.22)

Registered/Unregistered filters are functioning properly.

Corrections were made to the following functions:

- Multipledge QuickList
- QuickList Contribution screen
- QuickBatch Entry save and exit functions
- Pledge Goals
- Lockbox credit card postings to pledges
- Pledge Goal Quota report

The On Behalf Of message no longer pops up when entering a new pledge record.

Batch Change Notice
Users are now notified when the batch selection changes.

Electronic Giving (v3.6.24)

Enhanced encryption for Electronic Giving data better protects the security of your electronic transactions.

Expanded change log reports provide better information and a more complete audit trail of your data updates.

Multipledge capability lets even those families who have multiple pledges to the same fund pay electronically—just choose the desired ACH Date on your *Membership Pledge Records* screen.

Diocesan Directory (v3.6.24)

Address3 Now in Member Address
The home and work addresses for members now have an Address3 database field. All applicable reports and labels, where appropriate, have been updated to reflect this new field.

Middle Name Print Option
Diocesan Directory Reports menus now offer reports that include the middle name of persons with assignments in your diocese.

Duplicate Checker (v3.6.24)

Multiple Sets of Family Duplicates can Now be Merged
Duplicate Checker now allows users to merge multiple family duplicate sets. For example, if you have duplicate *Smith* family records and duplicate *Jones* family records, you can successfully merge each set of duplicates during a single Merge process.

Safe Environment Program Manager (SEP) (v3.6.22)

Duplicate requirement names have been corrected.

Persons with 2 assignments can log in successfully to SEP.

Several minor formatting issues have been fixed in SEP reports.